

# XYLEXPO INTERNATIONAL PRESS CONFERENCE



“The Italian and European  
woodworking machinery industry”

Dario Corbetta  
*Acimall director*



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UniCredit Pavilion  
12.02.2016



# ITALIAN WOODWORKING MACHINERY INDUSTRY

## 2015 general figures

<b>250</b>	companies in Italy
<b>9,000</b>	employees
<b>174</b>	Acimall members
<b>1,790</b>	Mio Euro (turnover 2015)
<b>18%</b>	of the world production is located in Italy
<b>75%</b>	of the Italian production is exported

Source: Acimall studies office.



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# ITALIAN WOODWORKING MACHINERY INDUSTRY

## 2015 main economic variables, preliminary figures

	Value ( <i>millions euro</i> )	Var. % 2015/2014
Production	1,790	7.2
Export	1,340	6.8
Import	152	22.5
Trade balance	1,188	5.0
Domestic market	450	8.7
Apparent consumption	602	11.9

Source: Acimall studies office, Istat. Tools included.

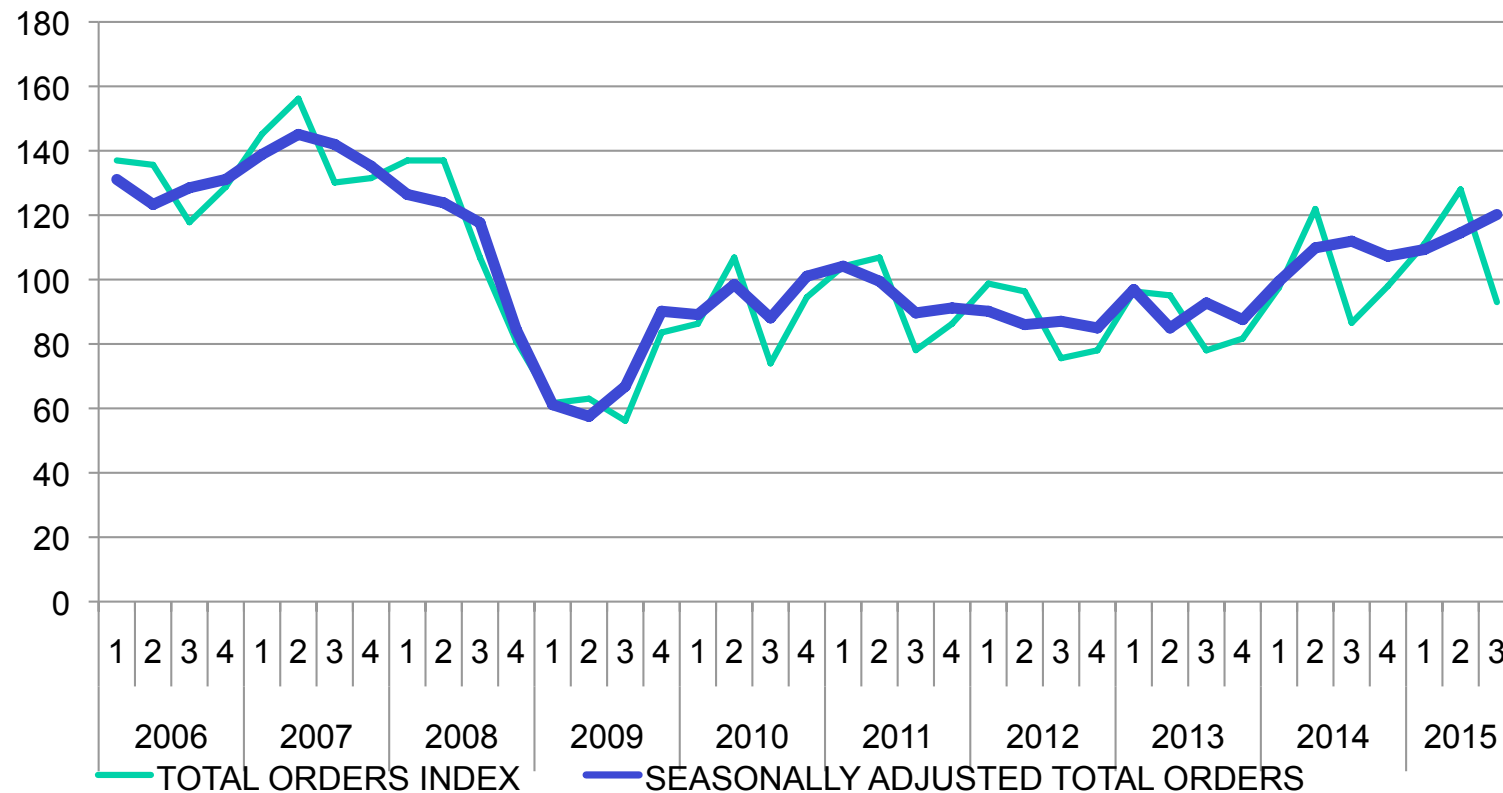


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# 2006-2014 INDEX OF ITALIAN ORDERS OF WOODWORKING MACHINERY AND TOOLS

index: 2005=100



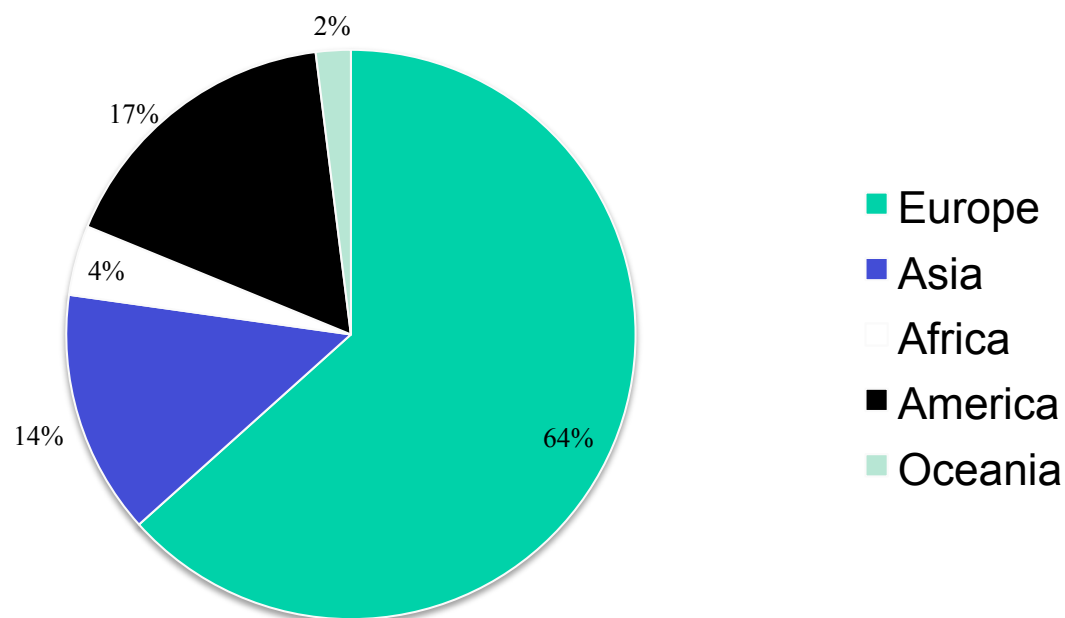
Source: Acimall studies office.



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# 2014 ITALIAN EXPORT OF WOODWORKING MACHINERY market share



Source: Acimall studies office.



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# 2014 EUROPEAN PRODUCTION OF WOODWORKING MACHINERY AND TOOLS

<i>Variable</i>	<i>Mio Euro</i>	<i>% var. 14/13</i>
Production*	5,863	9.4
Export**	1,835	11.6
Import***	607	-1.5
Trade balance	1,228	19.3
Export / Production	31.3%	
Import/ Apparent consumption	15.0%	

\* Source: Acimall elaboration on the European woodworking machinery manufacturers associations estimates.

\*\* Data considers European exportation towards all the countries outside Europe.

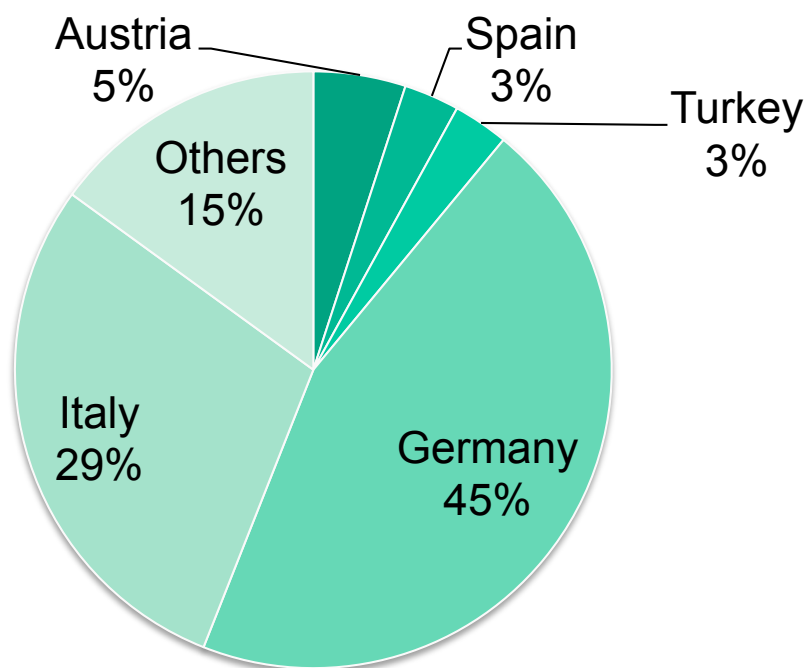
\*\*\* Data considers European importation from all the countries outside Europe.



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# 2014 EUROPEAN PRODUCTION OF WOODWORKING MACHINERY AND TOOLS market share



Source: Acimall studies office.



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# COMPARISON OF GDP

**1,668 billion Euro: Italian GDP**

**40 billion Euro: ITALIAN GDP OF CAPITAL GOODS**

**1.8 billion Euro: ITALIAN GDP OF WOODWORKING MACHINERY  
AND TOOLS PRODUCTION**

Source: Acimall studies office, IMF.



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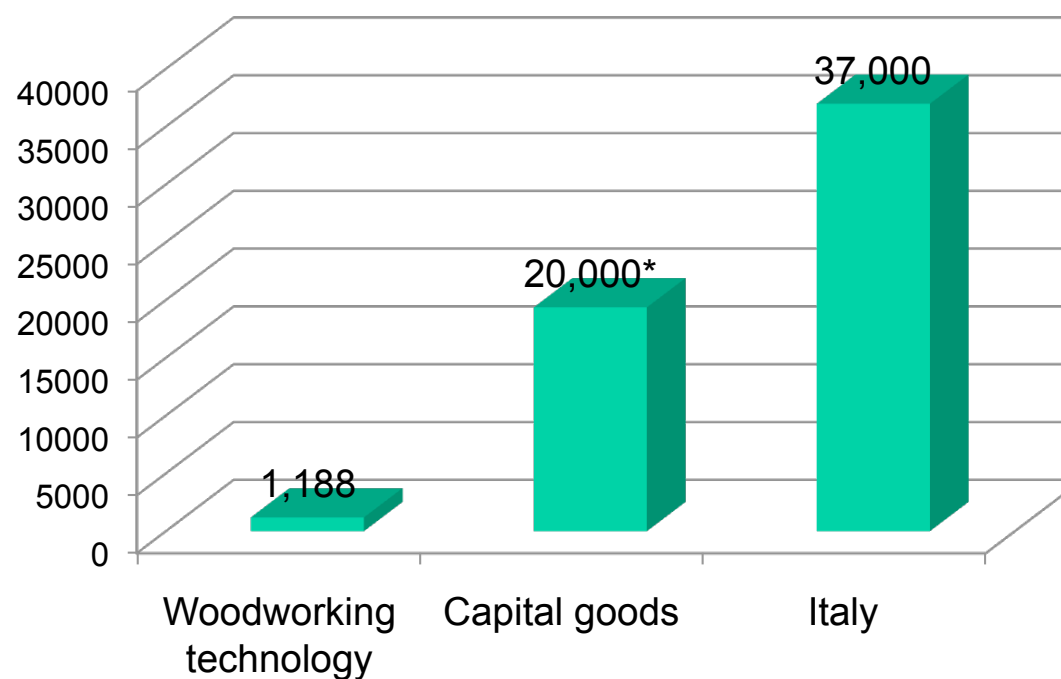




# TRADE BALANCE

## WHAT IS THE VALUE OF THE INDUSTRY

Mio Euro



Source: Acimall studies office, IMF.

\*estimate



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# ITALIAN WOODWORKING MACHINERY INDUSTRY

## 2016 forecast

Turnover **+5/10 per cent**

Export

- North America ▲**
- Russia ▼**
- China ▼**
- Europe ■**
- Italy ▲**

Source: Acimall studies office, IMF.



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Thanks and see you in May,  
from 24 to 28, with...



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